

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

July 1, 2002

REGISTRATION NO.: 24200 BOOK: 85 PAGE: 315
BONDS ISSUED BY: Cassville R-IV School District
AMOUNT OF ISSUE: \$2,120,000.00 COUNTY: of Barry
DATE OF ISSUE: July 2, 2002 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$2,435,000 of the District's General Obligation Refunding Bonds,
Series 1997 and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
2.500%	\$ 300,000.00	03/01/2004
2.950%	300,000.00	03/01/2005
3.250%	370,000.00	03/01/2006
3.600%	350,000.00	03/01/2007
3.800%	400,000.00	03/01/2008
4.000%	400,000.00	03/01/2009

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2003 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$2,094,940.00
INTEREST RATE: 3.8882%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable